IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF CLINE MINING CORPORATION, NEW ELK COAL COMPANY LLC AND NORTH CENTRAL ENERGY COMPANY

Applicants 7-15 n. 1 Chadwich **ONTARIO** SUPERIOR COURT OF JUSTICE-L'Willis for Applicits. **COMMERCIAL LIST** Proceeding commenced at Toronto M. Deletter Ofin Ming F71 Casulty MOTION RECORD J. Sweetz (Plan Sanction Motion Returnable January 27, 2015) For Second Writteles. Moto gralid. Sant ada sigied. **GOODMANS LLP Barristers & Solicitors** 333 Bay Street, Suite 3400 Typed reasons would forlow. Toronto, Canada M5H 2S7 Atoloam- RSJ. Robert J. Chadwick: LSUC#: 35165K Logan Willis: LSUC#: 53894K Bradley Wiffen: LSUC#: 64279L Tel: (416) 979-2211 Fax: (416) 979-1234 Lawyers for the Applicants 6413989